



CONGREGATION BETH EL

It is my pleasure to advise you that I have created a legacy by designating Congregation Beth El of Montgomery County as a beneficiary of my estate plan. I retain the right to change my mind as to my designation of Beth El as a beneficiary and as to the portion and amount of my estate that will go to Beth El.

- 1. I have already included Beth El in my estate plan.
I am in the process of creating my legacy.
2. I have designated or intend to designate Beth El as a beneficiary of my:
Will or Trust, Life Insurance Policy, Charitable Remainder Trust, IRA/Retirement Plan assets, Other, Would rather not reveal
3. I would like to be recognized in the following way:
Inclusion on a list of legacy member names on the Beth El website or in the Scroll or annual report, Prefer no public recognition, Other
4. The expected value of my (our) future gift to Beth El is in the following range
Would rather not reveal, \$10,000 or less, \$10,000 to \$50,000, \$50,000 to \$100,000, \$100,000 to \$250,000, \$
5. I would like to discuss the nature of my bequest. Please contact me.

Signature

Signature

Printed Name

Printed Name

Date

THANK YOU!

For more information, please contact Lori Ulanow, Development Director call: 301-652-2606 or lulanow@bethelmc.org or fax: 301-907-8559

Your last will and testament is your final teaching. What do you want to say? Rabbi Mordechai Liebling, Reconstructionist Rabbinical College